

SUMMARY OF LONG-TERM OUTSTANDING DEBT

LONG TERM DEBT

City of Springfield, Illinois

Summary of Long-Term Debt Outstanding

**Updated As Of
January 30, 2012**



City of Springfield, Illinois
Summary of Long-Term Outstanding Debt

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**City of Springfield, Illinois
Summary of Outstanding Debt
As of February 29, 2012**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Outstanding Amount P&I	FY13 Debt Service Payment	Responsible Fund	
GENERAL OBLIGATION BONDS / CAPITALIZED LEASES:								
030-032	<u>1996 G. O. Refunding and New Money Bonds</u> Series A, B & C issued to substantially refund the outstanding 1989 G.O. Bonds for improved rates, provide for restructured future debt service, and provide new money for construction of three major new road projects.	\$48,330,885.15	11/26/1996	12/1/2021	\$10,130,000.00	\$3,665,000.00	001	Corporate plus all funds that have employees
035	<u>2004A General Obligation Bonds</u> Provide new money to pay in full to the IMRF the ERI Liability of \$15,375K and to pay an approved litigation settlement on Case # 2003-L-85.	\$16,385,000.00	12/28/2004	12/1/2015	\$7,225,691.50	\$1,987,633.00	035	Corporate Contributing Funds 001, 003, 004, 015, 021, 036, 101, & 102.
035	<u>2005A General Obligation Refunding Bonds</u> To Refund a portion of the City;s General Obligation Bonds, Series 1996C	\$13,855,000.00	4/13/2005	12/1/2021	\$15,504,487.54	1,551,193.76	035	Corporate
TOTAL GENERAL OBLIGATION BONDS:		<u>\$78,570,885.15</u>			<u>\$32,860,179.04</u>	<u>\$7,203,826.76</u>		

**City of Springfield, Illinois
Summary of Outstanding Debt
As of February 29, 2012**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Outstanding Amount P&I	FY13 Debt Service Payment	Responsible Fund	
<u>Other Items:</u>								
001	<u>Government Leasing Co-Muni Lease Program</u> Line of Credit to provide for Four Fire Trucks	1,825,032.00	11/5/2007	7/20/2014	769,180.20	307,672.08	001	Corporate
094	<u>Sun Trust Leasing Co-Capital Lease Agreement</u> Line of Credit to finance the acquisition and implementation of the ERP System	6,000,000.00	9/24/2007	9/24/2014	2,973,147.78	991,049.25	094	Contributing Fund 001, 101, 102
TOTAL LEASE-PURCHASE:		<u>7,825,032.00</u>			<u>3,742,327.98</u>	<u>1,298,721.33</u>		

* (Not a true G. O. debt, but paid by contributions from the Corporate Fund.)

**City of Springfield, Illinois
Series 1996A General Obligation Refunding Bonds
Debt Service Schedule**

Date	Coupon	Yield	Principal	Interest	CAB * Maturity Value	Total Principal & Interest	Annual Principal & Interest Payment
06/01/97				496,826.46		496,826.46	
12/01/97				425,851.25		425,851.25	922,677.71
06/01/98				425,851.25		425,851.25	
12/01/98				425,851.25		425,851.25	851,702.50
06/01/99				425,851.25		425,851.25	
12/01/99				425,851.25		425,851.25	851,702.50
06/01/00				425,851.25		425,851.25	
12/01/00	4.550%	4.550%	1,175,000.00	425,851.25		1,600,851.25	2,026,702.50
06/01/01				399,120.00		399,120.00	
12/01/01	4.700%	4.700%	1,985,000.00	399,120.00		2,384,120.00	2,783,240.00
06/01/02				352,472.50		352,472.50	
12/01/02	4.800%	4.800%	2,080,000.00	352,472.50		2,432,472.50	2,784,945.00
06/01/03				302,552.50		302,552.50	
12/01/03	4.900%	4.900%	2,180,000.00	302,552.50		2,482,552.50	2,785,105.00
06/01/04				249,142.50		249,142.50	
12/01/04	5.000%	5.000%	2,285,000.00	249,142.50		2,534,142.50	2,783,285.00
06/01/05				192,017.50		192,017.50	
12/01/05	5.100%	5.100%	2,405,000.00	192,017.50		2,597,017.50	2,789,035.00
06/01/06				130,690.00		130,690.00	
12/01/06	5.100%	5.200%	510,000.00	130,690.00		640,690.00	771,380.00
06/01/07				117,685.00		117,685.00	
12/01/07	5.200%	5.300%	535,000.00	117,685.00		652,685.00	770,370.00
06/01/08				103,775.00		103,775.00	
12/01/08	5.300%	5.400%	565,000.00	103,775.00		668,775.00	772,550.00
06/01/09				88,802.50		88,802.50	
12/01/09	5.400%	5.500%	595,000.00	88,802.50		683,802.50	772,605.00
06/01/10				72,737.50		72,737.50	
12/01/10	5.500%	5.600%	2,645,000.00	72,737.50		2,717,737.50	2,790,475.00
06/01/11							
12/01/11	5.850%			1,619,003.75	1,175,996.25	2,795,000.00	2,795,000.00
06/01/12							
12/01/12	5.875%			1,689,214.15	1,105,785.85	2,795,000.00	2,795,000.00
06/01/13							
12/01/13	5.900%			1,758,876.00	1,041,124.00	2,800,000.00	2,800,000.00
Current Interest							
TOTALS:			16,960,000.00	7,495,775.21		24,455,775.21	24,455,775.21
Capital Appreciation							
TOTALS:				5,067,093.90	3,322,906.10	8,390,000.00	8,390,000.00
TOTALS:			16,960,000.00	12,562,869.11	3,322,906.10	32,845,775.21	32,845,775.21

City of Springfield, Illinois
General Obligation Bonds, Series 1996C

Debt Service Schedule for Remaining 1996C Bonds

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total</u>	<u>Capital Apprec. Bonds</u>	<u>Fiscal Year Total</u>	<u>Fiscal Year</u>
6/1/05			182,887.50	182,887.50			
12/1/05	1,395,000	6.00%	182,887.50	1,577,887.50		1,760,775.00	2006
6/1/06			141,037.50	141,037.50			
12/1/06	875,000	5.00%	141,037.50	1,016,037.50		1,157,075.00	2007
6/1/07			119,162.50	119,162.50			
12/1/07	920,000	5.10%	119,162.50	1,039,162.50		1,158,325.00	2008
6/1/08			95,702.50	95,702.50			
12/1/08	965,000	5.20%	95,702.50	1,060,702.50		1,156,405.00	2009
6/1/09			70,612.50	70,612.50			
12/1/09	1,015,000	5.25%	70,612.50	1,085,612.50		1,156,225.00	2010
6/1/10			43,968.75	43,968.75			
12/1/10	1,675,000	5.25%	43,968.75	1,718,968.75		1,762,937.50	2011
6/1/11			-	-			
12/1/11		5.375%	-	-	875,000	875,000.00	2012
6/1/12			-	-			
12/1/12		5.375%	-	-	870,000	870,000.00	2013
6/1/13			-	-			
12/1/13		5.375%	-	-	870,000	870,000.00	2014
	<u>\$ 6,845,000</u>		<u>\$ 1,306,742.50</u>	<u>\$ 8,151,742.50</u>	<u>2,615,000</u>	<u>\$ 10,766,742.50</u>	

*CAB

<u>Year</u>	<u>Original Principal Amount</u>	<u>Maturity Amount</u>
2011	373,563.75	875,000.00
2012	348,234.90	870,000.00
2013	326,180.40	870,000.00
	<u>1,047,979.05</u>	<u>2,615,000.00</u>

City of Springfield, Illinois
General Obligation Bonds, Series 2004A
Debt Service Schedule

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
06/01/05			286,840.15	286,840.15	
12/01/05	2.940%	190,000.00	337,459.00	527,459.00	814,299.15
06/01/06			334,666.00	334,666.00	
12/01/06	3.300%	1,545,000	334,666.00	1,879,666.00	2,214,332.00
06/01/07			309,173.50	309,173.50	
12/01/07	3.570%	1,595,000	309,173.50	1,904,173.50	2,213,347.00
06/01/08			280,702.75	280,702.75	
12/01/08	3.780%	1,655,000	280,702.75	1,935,702.75	2,216,405.50
06/01/09			249,423.25	249,423.25	
12/01/09	3.970%	1,715,000	249,423.25	1,964,423.25	2,213,846.50
06/01/10			215,380.50	215,380.50	
12/01/10	4.110%	1,560,000	215,380.50	1,775,380.50	1,990,761.00
06/01/11			183,322.50	183,322.50	
12/01/11	4.260%	1,620,000	183,322.50	1,803,322.50	1,986,645.00
06/01/12			148,816.50	148,816.50	
12/01/12	4.400%	1,690,000	148,816.50	1,838,816.50	1,987,633.00
06/01/13			111,636.50	111,636.50	
12/01/13	4.560%	1,765,000	111,636.50	1,876,636.50	1,988,273.00
06/01/14			71,394.50	71,394.50	
12/01/14	4.650%	1,845,000	71,394.50	1,916,394.50	1,987,789.00
06/01/15			28,498.25	28,498.25	
12/01/15	4.730%	1,205,000	28,498.25	1,233,498.25	1,261,996.50
TOTALS:		<u>16,385,000.00</u>	<u>4,490,327.65</u>	<u>20,875,327.65</u>	

A portion of these bonds will be paid by the City to the IMRF for ERI payments totaling \$15,375,000. Those funds which had employees that took advantage of the ERI offering will be contributing to this debt service. These funds are Corporate 001, Library 003, Cemetery 004, Sewer 015, Convention and Visitors 021, Motor Vehicle Parking 036, Water 101 & Electric 102. The remaining portion of these bonds (which matured in FY10) were applied towards an approved litigation settlement, Case # 2003-L-85.

City of Springfield, Illinois
General Obligation Refunding Bonds
2005A
Refunding Bond Debt Service

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total</u>	<u>Annual Principal & Interest</u>	<u>Fiscal Year</u>
6/1/05			66,954.85	66,954.85		
12/1/05	290,000	6.000%	301,296.88	591,296.88	658,251.73	2006
6/1/06			296,221.88	296,221.88		
12/1/06	65,000	5.000%	296,221.88	361,221.88	657,443.76	2007
6/1/07			295,084.38	295,084.38		
12/1/07	70,000	5.100%	295,084.38	365,084.38	660,168.76	2008
6/1/08			293,859.38	293,859.38		
12/1/08	70,000	5.200%	293,859.38	363,859.38	657,718.76	2009
6/1/09			292,634.38	292,634.38		
12/1/09	70,000	5.250%	292,634.38	362,634.38	655,268.76	2010
6/1/10			291,409.38	291,409.38		
12/1/10	75,000	5.250%	291,409.38	366,409.38	657,818.76	2011
6/1/11			290,096.88	290,096.88		
12/1/11	975,000	5.375%	290,096.88	1,265,096.88	1,555,193.76	2012
6/1/12			270,596.88	270,596.88		
12/1/12	1,010,000	5.375%	270,596.88	1,280,596.88	1,551,193.76	2013
6/1/13			251,659.38	251,659.38		
12/1/13	1,045,000	5.375%	251,659.38	1,296,659.38	1,548,318.76	2014
6/1/14			229,453.13	229,453.13		
12/1/14	1,090,000	5.375%	229,453.13	1,319,453.13	1,548,906.26	2015
6/1/15			207,653.13	207,653.13		
12/1/15	1,135,000	5.375%	207,653.13	1,342,653.13	1,550,306.26	2016
6/1/16			184,243.75	184,243.75		
12/1/16	1,180,000	5.375%	184,243.75	1,364,243.75	1,548,487.50	2017
6/1/17			159,168.75	159,168.75		
12/1/17	1,235,000	5.375%	159,168.75	1,394,168.75	1,553,337.50	2018
6/1/18			129,837.50	129,837.50		
12/1/18	1,290,000	5.375%	129,837.50	1,419,837.50	1,549,675.00	2019
6/1/19			99,200.00	99,200.00		
12/1/19	1,355,000	5.375%	99,200.00	1,454,200.00	1,553,400.00	2020
6/1/20			67,018.75	67,018.75		
12/1/20	1,415,000	5.375%	67,018.75	1,482,018.75	1,549,037.50	2021
6/1/21			33,412.50	33,412.50		
12/1/21	1,485,000	5.375%	33,412.50	1,518,412.50	1,551,825.00	2022
	\$ 13,855,000		\$ 7,151,351.83	\$ 21,006,351.83	21,006,352	

035-107-BMGT-G05A

**City of Springfield, Illinois
Municipal Lease Program # 15234
Government Leasing Company**

<u>Date</u>	<u>Rate</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
01/20/08	4.990%	134,873.71	18,962.33	153,836.04	153,836.04
07/20/08	4.990%	111,666.59	42,169.45	153,836.04	
01/20/09	4.990%	114,452.67	39,383.37	153,836.04	307,672.08
07/20/09	4.990%	117,308.26	36,527.78	153,836.04	
01/20/10	4.990%	120,235.11	33,600.93	153,836.04	307,672.08
07/20/10	4.990%	123,234.97	30,601.07	153,836.04	
01/20/11	4.990%	126,309.68	27,526.36	153,836.04	307,672.08
07/20/11	4.990%	129,461.11	24,374.93	153,836.04	
01/20/12	4.990%	132,691.17	21,144.87	153,836.04	307,672.08
07/20/12	4.990%	136,001.81	17,834.23	153,836.04	
01/20/13	4.990%	139,395.06	14,440.98	153,836.04	307,672.08
07/20/13	4.990%	142,872.96	10,963.08	153,836.04	
01/20/14	4.990%	146,437.64	7,398.40	153,836.04	307,672.08
07/20/14	4.990%	150,091.26	3,744.78	153,836.04	153,836.04
TOTALS:		<u>1,825,032.00</u>	<u>328,672.56</u>	<u>2,153,704.56</u>	

This leasing program is with Global Emergency Products, Inc. It is for four (4) - New 2007 Pierce Custom Quantum Fire Trucks.

City of Springfield, Illinois
Master Service Agreement # 06178
Sun Trust Leasing Corporation

<u>Date</u>	<u>Rate</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
03/24/08	3.995%	375,674.62	119,850.00	495,524.62	
09/24/08	3.995%	383,178.72	112,345.90	495,524.62	991,049.24
03/24/09	3.995%	390,832.72	104,691.90	495,524.62	
09/24/09	3.995%	398,639.60	96,885.02	495,524.62	991,049.24
03/24/10	3.995%	406,602.43	88,922.19	495,524.62	
09/24/10	3.995%	414,724.31	80,800.31	495,524.62	991,049.24
03/24/11	3.995%	423,008.43	72,516.19	495,524.62	
09/24/11	3.995%	431,458.02	64,066.60	495,524.62	991,049.24
03/24/12	3.995%	440,076.40	55,448.23	495,524.63	
09/24/12	3.995%	448,866.92	46,657.70	495,524.62	991,049.25
03/24/13	3.995%	457,833.04	37,691.58	495,524.62	
09/24/13	3.995%	466,978.26	28,546.37	495,524.63	991,049.25
03/24/14	3.995%	476,306.15	19,218.48	495,524.63	
09/24/14	3.995%	485,820.38	9,704.27	495,524.65	991,049.28
TOTALS:		<u>6,000,000.00</u>	<u>937,344.74</u>	<u>6,937,344.74</u>	

This financing agreement is for the acquisition and implementaion of the Enterprise Resource Planning (ERP) System. CWLP will contribute 60% towards each payment representing their applicable share of the ERP system.

**City of Springfield, Illinois
Summary of Outstanding Debt
As of February 29, 2012**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Amount Outstanding P&I	FY13 Debt Service Payment	Responsible Fund
SPECIAL ASSESSMENT/SPECIAL SERVICE BONDS							
002	<u>Bradfordton Road</u> Finances public works improvements in the named areas.	806,291.73	10/01/91	10/01/13	109,987.27	45,090.33	002
002	<u>2005 Special Service Area (Wanless' Iles)</u> Established to create a Special Service Area (Wanless' Iles Junction). The bonds will pay all or a part of the costs of the Special Services.	\$630,000.00	07/19/05	12/01/24	642,987.82	50,592.19	002
TOTAL SPECIAL ASSESSMENT BONDS:		\$1,436,291.73			\$752,975.09	\$95,682.52	

City of Springfield, Illinois
Bradfordton Road Project Series 2003 Ord. #2003-607
Payment Schedule

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payme</u>
10/01/04	54,160.00	40,090.62	94,250.62	94,250.62
10/07/04	64,500.00	-	64,500.00	64,500.00
10/01/05	92,750.00	34,381.59	127,131.59	127,131.59
10/01/06	152,749.10	29,744.09	182,493.19	182,493.19
10/01/07	89,487.43	22,106.63	111,594.06	111,594.06
10/01/08	75,630.02	17,632.26	93,262.28	93,262.28
12/23/08	54,815.00	685.00	55,500.00	55,500.00
10/01/09	292.00	11,707.84	11,999.84	11,999.84
10/01/10	39,938.82	11,061.15	50,999.97	50,999.97
10/01/11	40,162.75	9,064.21	49,226.96	49,226.96
02/01/12	40,000.00	700.00	40,700.00	40,700.00
10/01/12	40,000.00	5,090.33	45,090.33	45,090.33
10/01/13	61,806.61	3,090.33	64,896.94	64,896.94
Total	<u>806,291.73</u>	<u>185,354.05</u>	<u>991,645.78</u>	<u>991,645.78</u>

All bonds have a 5.00% interest rate. The Bonds shall be payable in whole or in part without premium or penalty as and when the Issuer receives payment of installments of the Special Assessment in an amount sufficient to redeem the Bonds in whole or part after the payment of all interest due. The Issuer shall determine no less frequently than October 1 of each year, commencing October 1, 2004 the principal amount of bonds which may be paid or redeemed as described herein. \$147,110.85 is the City's share of project direct cost to Fund 041, Motor Fuel Tax, Pending IDOT Approval.

**City of Springfield, Illinois
Wanless' Iles Junction
2005 Special Service Area
Payment Schedule**

Date	Rate	Principal	Interest	Total Principal & Interest
12/01/06	5.00%	50,000.00	46,075.34	96,075.34
12/01/07	5.00%	16,038.47	25,045.92	41,084.39
12/01/08	5.00%	22,394.12	28,198.07	50,592.19
12/01/09	5.00%	23,513.83	27,078.37	50,592.20
12/01/10	5.00%	24,689.52	25,902.68	50,592.20
12/01/11	5.00%	25,923.99	24,668.20	50,592.19
12/01/12	5.00%	27,220.19	23,372.00	50,592.19
12/01/13	5.00%	28,581.20	22,010.99	50,592.19
12/01/14	5.00%	30,010.26	20,581.93	50,592.19
12/01/15	5.00%	31,510.78	19,081.42	50,592.20
12/01/16	5.00%	33,086.31	17,505.88	50,592.19
12/01/17	5.00%	34,740.63	15,851.57	50,592.20
12/01/18	5.00%	36,477.66	14,114.54	50,592.20
12/01/19	5.00%	38,301.54	12,290.65	50,592.19
12/01/20	5.00%	40,216.62	10,375.58	50,592.20
12/01/21	5.00%	42,227.45	8,364.74	50,592.19
12/01/22	5.00%	44,338.82	6,253.37	50,592.19
12/01/23	5.00%	46,555.77	4,036.43	50,592.20
12/01/24	5.00%	34,172.84	1,708.64	35,881.48
Total		<u>630,000.00</u>	<u>352,516.33</u>	<u>982,516.33</u>

NOTE The interest rate is variable, but 5% is used for the purpose of this schedule. First interest payment is from start of bond.

**City of Springfield, Illinois
Summary of Outstanding Debt
As of February 29, 2012**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Amount Outstanding P&I	FY13 Debt Service Payment	Responsible Fund
SEWER FUND BONDS							
015	<u>State of Illinois EPA Loan 1994 Series</u> Low interest revolving line of credit to replace, renovate and repair portions of the sewer system.	\$2,164,173.63	4/1/1992	9/1/2013	301,202.24	150,601.12	015
015	<u>State of Illinois EPA Loan 1995 Series</u> Low interest revolving line of credit to replace, renovate and repair portions of the sewer system.	\$2,989,352.91	9/1/1994	3/1/2014	523,738.80	209,495.52	015
015	<u>State of Illinois EPA Loan 1999 Series</u> Low interest revolving line of credit to replace, renovate and repair portions of the sewer system.	\$4,596,717.55	4/15/1999	4/15/2019	2,276,618.25	303,549.10	015
015	<u>State of Illinois EPA Loan 2000 Series</u> Low interest revolving line of credit to replace, renovate and repair portions of the sewer system.	2,647,318.22	10/15/2001	1/28/2021	1,564,858.08	173,873.12	015
TOTAL SEWER FUND BONDS:		\$12,397,562.31			\$4,666,417.37	\$837,518.86	

City of Springfield, Illinois
Illinois Environmental Protection Agency
Division of Water Pollution Control
Payment Schedule Series Of 1994
Project Number L17-061100

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Paymer</u>
03/01/94	33,358.77	31,599.06	64,957.83	
09/01/94	33,919.20	31,038.63	64,957.83	129,915.66
03/01/95	34,489.04	30,468.79	64,957.83	
09/01/95	40,652.13	34,648.43	75,300.56	140,258.39
03/01/96	41,335.08	33,965.48	75,300.56	
09/01/96	42,029.51	33,271.05	75,300.56	150,601.12
03/01/97	42,735.61	32,564.95	75,300.56	
09/01/97	43,453.57	31,846.99	75,300.56	150,601.12
03/01/98	44,183.59	31,116.97	75,300.56	
09/01/98	44,925.87	30,374.69	75,300.56	150,601.12
03/01/99	45,680.63	29,619.93	75,300.56	
09/01/99	46,448.06	28,852.50	75,300.56	150,601.12
03/01/00	47,228.39	28,072.17	75,300.56	
09/01/00	48,021.83	27,278.73	75,300.56	150,601.12
03/01/01	48,828.59	26,471.97	75,300.56	
09/01/01	49,648.91	25,651.65	75,300.56	150,601.12
03/01/02	50,483.01	24,817.55	75,300.56	
09/01/02	51,331.13	23,969.43	75,300.56	150,601.12
03/01/03	52,193.49	23,107.07	75,300.56	
09/01/03	53,070.34	22,230.22	75,300.56	150,601.12
03/01/04	53,961.92	21,338.64	75,300.56	
09/01/04	54,868.48	20,432.08	75,300.56	150,601.12
03/01/05	55,790.28	19,510.28	75,300.56	
09/01/05	56,727.55	18,573.01	75,300.56	150,601.12
03/01/06	57,680.57	17,619.99	75,300.56	
09/01/06	58,649.61	16,650.95	75,300.56	150,601.12
03/01/07	59,634.92	15,665.64	75,300.56	
09/01/07	60,636.79	14,663.77	75,300.56	150,601.12
03/01/08	61,655.49	13,645.07	75,300.56	
09/01/08	62,691.30	12,609.26	75,300.56	150,601.12
03/01/09	63,744.51	11,556.05	75,300.56	
09/01/09	64,815.42	10,485.14	75,300.56	150,601.12
03/01/10	65,904.32	9,396.24	75,300.56	
09/01/10	67,011.51	8,289.05	75,300.56	150,601.12
03/01/11	68,137.31	7,163.25	75,300.56	
09/01/11	69,282.01	6,018.55	75,300.56	150,601.12
03/01/12	70,445.95	4,854.61	75,300.56	
09/01/12	71,629.44	3,671.12	75,300.56	150,601.12
03/01/13	72,832.82	2,467.74	75,300.56	
09/01/13	74,056.68	1,243.88	75,300.56	150,601.12
Total	<u>2,164,173.63</u>	<u>816,820.58</u>	<u>2,980,994.21</u>	<u>2,980,994.21</u>

This schedule is based on actual disbursements processed. The initiation of the repayment period is 09/01/1993. All scheduled amounts assume that the bill will be (or has already been) paid on time.

Interest is at 3.36 percent.

City of Springfield, Illinois
Illinois Environmental Protection Agency
Division of Water Pollution Control
Payment Schedule Series of 1995
Project Number L17-034100

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
09/01/94	39,472.24	37,390.03	76,862.27	76,862.27
03/01/95	40,135.37	36,726.90	76,862.27	
09/01/95	40,809.64	36,052.63	76,862.27	153,724.54
03/01/96	56,549.64	48,198.12	104,747.76	
09/01/96	57,499.67	47,248.09	104,747.76	209,495.52
03/01/97	58,465.67	46,282.09	104,747.76	
09/01/97	59,447.89	45,299.87	104,747.76	209,495.52
03/01/98	60,446.62	44,301.14	104,747.76	
09/01/98	61,462.12	43,285.64	104,747.76	209,495.52
03/01/99	62,494.68	42,253.08	104,747.76	
09/01/99	63,544.59	41,203.17	104,747.76	209,495.52
03/01/00	64,612.14	40,135.62	104,747.76	
09/01/00	65,697.63	39,050.13	104,747.76	209,495.52
03/01/01	66,801.35	37,946.41	104,747.76	
09/01/01	67,923.61	36,824.15	104,747.76	209,495.52
03/01/02	69,064.73	35,683.03	104,747.76	
09/01/02	70,225.01	34,522.75	104,747.76	209,495.52
03/01/03	71,404.79	33,342.97	104,747.76	
09/01/03	72,604.40	32,143.36	104,747.76	209,495.52
03/01/04	73,824.15	30,923.61	104,747.76	
09/01/04	75,064.39	29,683.37	104,747.76	209,495.52
03/01/05	76,325.48	28,422.28	104,747.76	
09/01/05	77,607.74	27,140.02	104,747.76	209,495.52
03/01/06	78,911.55	25,836.21	104,747.76	
09/01/06	80,237.27	24,510.49	104,747.76	209,495.52
03/01/07	81,585.25	23,162.51	104,747.76	
09/01/07	82,955.89	21,791.87	104,747.76	209,495.52
03/01/08	84,349.55	20,398.21	104,747.76	
09/01/08	85,766.62	18,981.14	104,747.76	209,495.52
03/01/09	87,207.50	17,540.26	104,747.76	
09/01/09	88,672.58	16,075.18	104,747.76	209,495.52
03/01/10	90,162.28	14,585.48	104,747.76	
09/01/10	91,677.01	13,070.75	104,747.76	209,495.52
03/01/11	93,217.18	11,530.58	104,747.76	
09/01/11	94,783.23	9,964.53	104,747.76	209,495.52
03/01/12	96,375.59	8,372.17	104,747.76	
09/01/12	97,994.70	6,753.06	104,747.76	209,495.52
03/01/13	99,641.01	5,106.75	104,747.76	
09/01/13	101,314.98	3,432.78	104,747.76	209,495.52
03/01/14	103,017.17	1,730.59	104,747.76	104,747.76
Total	<u>2,989,352.91</u>	<u>1,116,901.02</u>	<u>4,106,253.93</u>	<u>4,106,253.93</u>

This schedule is based on actual disbursements processed. The initiation of the repayment period is 09/01/1993. All scheduled amounts assume that the bill will be (or has already been) paid on time. Interest is at 3.36 percent.

City of Springfield, Illinois
Illinois Environmental Protection Agency
Division of Water Pollution Control
Payment Schedule Series Of 1999
Project Number L17-0918

1/28/2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
10/15/99	90,798.39	51,907.83	142,706.22	142,706.22
04/15/00	82,090.71	60,615.51	142,706.22	
10/15/00	88,403.21	63,371.34	151,774.55	294,480.77
04/15/01	89,669.58	62,104.97	151,774.55	
10/15/01	90,954.10	60,820.45	151,774.55	303,549.10
04/15/02	92,257.02	59,517.53	151,774.55	
10/15/02	93,578.60	58,195.95	151,774.55	303,549.10
04/15/03	94,919.11	56,855.44	151,774.55	
10/15/03	96,278.83	55,495.72	151,774.55	303,549.10
04/15/04	97,658.02	54,116.53	151,774.55	
10/15/04	99,056.97	52,717.58	151,774.55	303,549.10
04/15/05	100,475.97	51,298.58	151,774.55	
10/15/05	101,915.28	49,859.27	151,774.55	303,549.10
04/15/06	103,375.22	48,399.33	151,774.55	
10/15/06	104,856.07	46,918.48	151,774.55	303,549.10
04/15/07	106,358.13	45,416.42	151,774.55	
10/15/07	107,881.71	43,892.84	151,774.55	303,549.10
04/15/08	109,427.12	42,347.43	151,774.55	
10/15/08	110,994.66	40,779.89	151,774.55	303,549.10
04/15/09	112,584.66	39,189.89	151,774.55	
10/15/09	114,197.44	37,577.11	151,774.55	303,549.10
04/15/10	115,833.31	35,941.24	151,774.55	
10/15/10	117,492.63	34,281.92	151,774.55	303,549.10
04/15/11	119,175.71	32,598.84	151,774.55	
10/15/11	120,882.90	30,891.65	151,774.55	303,549.10
04/15/12	122,614.55	29,160.00	151,774.55	
10/15/12	124,371.00	27,403.55	151,774.55	303,549.10
04/15/13	126,152.62	25,621.93	151,774.55	
10/15/13	127,959.75	23,814.80	151,774.55	303,549.10
04/15/14	129,792.78	21,981.77	151,774.55	
10/15/14	131,652.06	20,122.49	151,774.55	303,549.10
04/15/15	133,537.97	18,236.58	151,774.55	
10/15/15	135,450.90	16,323.65	151,774.55	303,549.10
04/15/16	137,391.24	14,383.31	151,774.55	
10/15/16	139,359.37	12,415.18	151,774.55	303,549.10
04/15/17	141,355.69	10,418.86	151,774.55	
10/15/17	143,380.61	8,393.94	151,774.55	303,549.10
04/15/18	145,434.54	6,340.01	151,774.55	
10/15/18	147,517.89	4,256.66	151,774.55	303,549.10
04/15/19	149,631.23	2,143.32	151,774.55	151,774.55
Total	<u>4,596,717.55</u>	<u>1,456,127.79</u>	<u>6,052,845.34</u>	<u>6,052,845.34</u>

This schedule is based on actual disbursements processed. The initiation of the repayment period is 10/15/1999. All scheduled amounts assume that the bill will be (or has already been) paid on time. Interest is at 2.865 percent.

City of Springfield, Illinois
Illinois Environmental Protection Agency
Division of Water Pollution Control
Payment Schedule Series of 2000
Project Number L17-1181

1/28/2012

Date	Principal	Interest	Total Principal & Interest	Annual Principal & Interest Payment
01/28/02	48,338.14	30,661.19	78,999.33	78,999.33
07/28/02	48,950.83	30,048.50	78,999.33	
01/28/03	49,571.28	29,428.05	78,999.33	157,998.66
07/28/03	55,243.26	31,693.30	86,936.56	
01/28/04	55,943.46	30,993.10	86,936.56	173,873.12
07/28/04	56,652.55	30,284.01	86,936.56	
01/28/05	57,370.62	29,565.94	86,936.56	173,873.12
07/28/05	58,097.79	28,838.77	86,936.56	
01/28/06	58,834.18	28,102.38	86,936.56	173,873.12
07/28/06	59,579.90	27,356.66	86,936.56	
01/28/07	60,335.08	26,601.48	86,936.56	173,873.12
07/28/07	61,099.83	25,836.73	86,936.56	
01/28/08	61,874.27	25,062.29	86,936.56	173,873.12
07/28/08	62,658.52	24,278.04	86,936.56	
01/28/09	63,452.72	23,483.84	86,936.56	173,873.12
07/28/09	64,256.98	22,679.58	86,936.56	
01/28/10	65,071.44	21,865.12	86,936.56	173,873.12
07/28/10	65,896.22	21,040.34	86,936.56	
01/28/11	66,731.45	20,205.11	86,936.56	173,873.12
07/28/11	67,577.28	19,359.28	86,936.56	
01/28/12	68,433.82	18,502.74	86,936.56	173,873.12
07/28/12	69,301.22	17,635.34	86,936.56	
01/28/13	70,179.61	16,756.95	86,936.56	173,873.12
07/28/13	71,069.14	15,867.42	86,936.56	
01/28/14	71,969.94	14,966.62	86,936.56	173,873.12
07/28/14	72,882.16	14,054.40	86,936.56	
01/28/15	73,805.94	13,130.62	86,936.56	173,873.12
07/28/15	74,741.43	12,195.13	86,936.56	
01/28/16	75,688.78	11,247.78	86,936.56	173,873.12
07/28/16	76,648.13	10,288.43	86,936.56	
01/28/17	77,619.65	9,316.91	86,936.56	173,873.12
07/28/17	78,603.48	8,333.08	86,936.56	
01/28/18	79,599.77	7,336.79	86,936.56	173,873.12
07/28/18	80,608.70	6,327.86	86,936.56	
01/28/19	81,630.42	5,306.14	86,936.56	173,873.12
07/28/19	82,665.08	4,271.48	86,936.56	
01/28/20	83,712.86	3,223.70	86,936.56	173,873.12
07/28/20	84,773.92	2,162.64	86,936.56	
01/26/21	85,848.37	1,088.19	86,936.56	173,873.12
Total	<u>2,647,318.22</u>	<u>719,395.93</u>	<u>3,366,714.15</u>	<u>3,366,714.15</u>

This schedule is based on actual disbursements processed. The initiation of the repayment period is 01/28/2002. All scheduled amounts assume that the bill will be (or has already been) paid on time. There has not been an executed final loan closing amendment; therefore, this is an estimated schedule based on current disbursement information. The amounts could change if additional disbursements are processed or the final loan closing amendment is not executed. Interest is at 2.535 percent.

**City of Springfield, Illinois
Summary of Outstanding Debt
As of February 29, 2012**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Amount Outstanding P&I	FY13 Debt Service Payment	Responsible Fund
TAX INCREMENT FINANCING BONDS							
048	<u>2005 TIF (Northeast - Taxable)</u> Established to redevelop the Tax Increment Financing Plan known as the Northeast Redevelopment Project Area.	\$2,438,000.00	06/22/05	12/10/19	1,823,938.73	369,910.69	048
TOTAL TAX INCREMENT FINANCING BONDS:		\$2,438,000.00			\$1,823,938.73	\$369,910.69	

NOTE: If Property Tax values continue to improve, the bonds (which are paid with property tax revenue) could be retired 2-3 years prior to maturity.

City of Springfield, Illinois
Taxable Tax Increment Revenue Bond , Series 2005
(Northeast TIF Project)
Payment Schedule

<u>Date</u>	<u>Rate</u>	<u>Principal</u>	<u>Interest</u>	<u>Draws for Cap Int</u>	<u>Total Principal & Interest</u>
06/14/05	6.35%	-	-	-	-
12/10/05	6.35%	-	76,747.00	(76,747.00)	-
12/10/06	6.35%	-	156,283.91	(101,082.00)	55,201.91
12/10/07	6.35%	-	156,963.18	(29,582.00)	127,381.18
12/10/08	6.01%	171,738.16	146,682.54		318,420.70
12/10/09	3.88%	255,630.63	87,998.54		343,629.17
12/10/10	3.14%	292,563.28	63,170.73		355,734.01
12/10/11	3.09%	315,201.40	53,124.84		368,326.24
12/10/12	7.35%	266,800.00	103,110.69		369,910.69
12/10/13	7.35%	179,261.00	83,500.89		262,761.89
12/10/14	8.35%	190,563.00	79,893.26		270,456.26
12/10/15	8.35%	192,790.00	63,981.25		256,771.25
12/10/16	8.35%	206,775.00	47,883.29		254,658.29
12/10/17	8.35%	221,944.00	30,617.57		252,561.57
12/10/18	8.35%	144,733.53	12,085.25		156,818.78
12/10/19	8.35%	-	-		-
Total		<u>2,438,000.00</u>	<u>1,162,042.94</u>	<u>(207,411.00)</u>	<u>3,392,631.94</u>

048-107-BMGT-BOND

NOTE:

The amount of principal paid is dependent upon actual property tax received. Additional principal payments have been made starting FY10. The interest rate is variable after 12/10/07. The post-FY11 rates are the highest rates allowable under the bond covenants.

**City of Springfield, Illinois
Summary of Outstanding Debt
As of February 29, 2012**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Amount Outstanding P&I	FY13 Debt Service Payment	Responsible Fund
ELECTRIC FUND							
102	<u>2006 Electric Revenue Bond, Senior Lien</u> For the initial cost of the new Dallman Unit 4 coal-fired generating facility and related plant sites; and partially refunds the 2001 Electric	\$314,810,000.00		03/01/35	\$578,599,886.88	25,666,191.88	102
102	<u>2007 Electric Revenue Bonds, Senior Lien</u> For the initial cost of the new Dallman Unit 4 coal-fired generating facility and related plant sites.	\$198,080,000.00	05/02/07	03/01/35	\$305,828,500.00	9,713,700.00	102
102	<u>2008 Electric Revenue Bonds, Senior Lien</u>	\$103,230,000.00	08/27/08	03/01/37	\$197,184,650.00	7,283,150.00	102
TOTAL ELECTRIC REVENUE BONDS:		\$616,120,000.00			1,081,613,036.88	42,663,041.88	

City of Springfield, Illinois
Electric Revenue, Series 2006 - Senior Lien
Payment Schedule

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
03/01/06	0.000%	-	1,846,111.08	1,846,111.08	
09/01/06			7,727,906.88	7,727,906.88	9,574,017.96
03/01/07	0.000%	-	7,727,906.88	7,727,906.88	
09/01/07			7,727,906.88	7,727,906.88	15,455,813.76
03/01/08	0.000%	-	7,727,906.88	7,727,906.88	
09/01/08			7,727,906.88	7,727,906.88	15,455,813.76
03/01/09	0.000%	-	7,727,906.88	7,727,906.88	
09/01/09			7,727,906.88	7,727,906.88	15,455,813.76
03/01/10	0.000%	-	7,727,906.88	7,727,906.88	
09/01/10			7,727,906.88	7,727,906.88	15,455,813.76
03/01/11	0.000%	-	7,727,906.88	7,727,906.88	
09/01/11			7,727,906.88	7,727,906.88	15,455,813.76
03/01/12	3.625-5.000%	10,445,000.00	7,727,906.88	18,172,906.88	
09/01/12			7,493,285.00	7,493,285.00	25,666,191.88
03/01/13	3.700-5.000%	10,910,000.00	7,493,285.00	18,403,285.00	
09/01/13			7,245,430.00	7,245,430.00	25,648,715.00
03/01/14	3.800-5.000%	11,410,000.00	7,245,430.00	18,655,430.00	
09/01/14			6,973,590.00	6,973,590.00	25,629,020.00
03/01/15	3.800-5.000%	11,950,000.00	6,973,590.00	18,923,590.00	
09/01/15			6,693,710.00	6,693,710.00	25,617,300.00
03/01/16	0.000%	-	6,693,710.00	6,693,710.00	
09/01/16			6,693,710.00	6,693,710.00	13,387,420.00
03/01/17	0.000%	-	6,693,710.00	6,693,710.00	
09/01/17			6,693,710.00	6,693,710.00	13,387,420.00
03/01/18	0.000%	-	6,693,710.00	6,693,710.00	
09/01/18			6,693,710.00	6,693,710.00	13,387,420.00
03/01/19	0.000%	-	6,693,710.00	6,693,710.00	
09/01/19			6,693,710.00	6,693,710.00	13,387,420.00
03/01/20	0.000%	-	6,693,710.00	6,693,710.00	
09/01/20			6,693,710.00	6,693,710.00	13,387,420.00
03/01/21	0.000%	-	6,693,710.00	6,693,710.00	
09/01/21			6,693,710.00	6,693,710.00	13,387,420.00
03/01/22	0.000%	-	6,693,710.00	6,693,710.00	
09/01/22			6,693,710.00	6,693,710.00	13,387,420.00

City of Springfield, Illinois
Electric Revenue, Series 2006 - Senior Lien
Payment Schedule

Date	Coupon	Principal	Interest	Total Principal & Interest	Annual Principal & Interest Payment
03/01/23	0.000%	-	6,693,710.00	6,693,710.00	
09/01/23			6,693,710.00	6,693,710.00	13,387,420.00
03/01/24	0.000%	-	6,693,710.00	6,693,710.00	
09/01/24			6,693,710.00	6,693,710.00	13,387,420.00
03/01/25	0.000%	-	6,693,710.00	6,693,710.00	
09/01/25			6,693,710.00	6,693,710.00	13,387,420.00
03/01/26	6.500%	21,500,000.00	6,693,710.00	28,193,710.00	
09/01/26			6,162,125.00	6,162,125.00	34,355,835.00
03/01/27	6.500%	22,560,000.00	6,162,125.00	28,722,125.00	
09/01/27			5,598,125.00	5,598,125.00	34,320,250.00
03/01/28	6.500%	23,690,000.00	5,598,125.00	29,288,125.00	
09/01/28			5,005,875.00	5,005,875.00	34,294,000.00
03/01/29	6.500%	24,875,000.00	5,005,875.00	29,880,875.00	
09/01/29			4,385,500.00	4,385,500.00	34,266,375.00
03/01/30	6.500%	26,115,000.00	4,385,500.00	30,500,500.00	
09/01/30			3,732,625.00	3,732,625.00	34,233,125.00
03/01/31	6.500%	27,420,000.00	3,732,625.00	31,152,625.00	
09/01/31			3,047,125.00	3,047,125.00	34,199,750.00
03/01/32	6.500%	28,790,000.00	3,047,125.00	31,837,125.00	
09/01/32			2,340,187.50	2,340,187.50	34,177,312.50
03/01/33	6.500%	30,205,000.00	2,340,187.50	32,545,187.50	
09/01/33			1,597,875.00	1,597,875.00	34,143,062.50
03/01/34	6.500%	31,690,000.00	1,597,875.00	33,287,875.00	
09/01/34			818,437.50	818,437.50	34,106,312.50
03/01/35	6.500%	33,250,000.00	818,437.50	34,068,437.50	34,068,437.50
Total		<u>314,810,000.00</u>	<u>350,642,973.64</u>	<u>665,452,973.64</u>	<u>665,452,973.64</u>

City of Springfield, Illinois
Electric Revenue, Series 2007 - Senior Lien
Payment Schedule

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
09/01/07			3,210,917.50	3,210,917.50	3,210,917.50
03/01/08	0.000%	-	4,856,850.00	4,856,850.00	
09/01/08			4,856,850.00	4,856,850.00	9,713,700.00
03/01/09	0.000%	-	4,856,850.00	4,856,850.00	
09/01/09			4,856,850.00	4,856,850.00	9,713,700.00
03/01/10	0.000%	-	4,856,850.00	4,856,850.00	
09/01/10			4,856,850.00	4,856,850.00	9,713,700.00
03/01/11	0.000%	-	4,856,850.00	4,856,850.00	
09/01/11			4,856,850.00	4,856,850.00	9,713,700.00
03/01/12	0.000%	-	4,856,850.00	4,856,850.00	
09/01/12			4,856,850.00	4,856,850.00	9,713,700.00
03/01/13	4.000%	2,110,000.00	4,856,850.00	6,966,850.00	
09/01/13			4,814,650.00	4,814,650.00	11,781,500.00
03/01/14	4.000%	2,190,000.00	4,814,650.00	7,004,650.00	
09/01/14			4,770,850.00	4,770,850.00	11,775,500.00
03/01/15	4.000%	2,285,000.00	4,770,850.00	7,055,850.00	
09/01/15			4,725,150.00	4,725,150.00	11,781,000.00
03/01/16	4.000%	5,585,000.00	4,725,150.00	10,310,150.00	
09/01/16			4,613,450.00	4,613,450.00	14,923,600.00
03/01/17	4.000%	5,735,000.00	4,613,450.00	10,348,450.00	
09/01/17			4,498,750.00	4,498,750.00	14,847,200.00
03/01/18	5.000%	16,000,000.00	4,498,750.00	20,498,750.00	
09/01/18			4,098,750.00	4,098,750.00	24,597,500.00
03/01/19	5.000%	16,800,000.00	4,098,750.00	20,898,750.00	
09/01/19			3,678,750.00	3,678,750.00	24,577,500.00
03/01/20	5.000%	17,640,000.00	3,678,750.00	21,318,750.00	
09/01/20			3,237,750.00	3,237,750.00	24,556,500.00
03/01/21	5.000%	18,525,000.00	3,237,750.00	21,762,750.00	
09/01/21			2,774,625.00	2,774,625.00	24,537,375.00
03/01/22	5.000%	19,450,000.00	2,774,625.00	22,224,625.00	
09/01/22			2,288,375.00	2,288,375.00	24,513,000.00
03/01/23	5.000%	20,420,000.00	2,288,375.00	22,708,375.00	
09/01/23			1,777,875.00	1,777,875.00	24,486,250.00

City of Springfield, Illinois
Electric Revenue, Series 2007 - Senior Lien
Payment Schedule

				Total Principal	Annual Principal
03/01/24	5.000%	21,445,000.00	1,777,875.00	23,222,875.00	
09/01/24			1,241,750.00	1,241,750.00	24,464,625.00
03/01/25	5.000%	22,515,000.00	1,241,750.00	23,756,750.00	
09/01/25			678,875.00	678,875.00	24,435,625.00
03/01/26	5.000%	2,140,000.00	678,875.00	2,818,875.00	
09/01/26			625,375.00	625,375.00	3,444,250.00
03/01/27	4.500%	2,250,000.00	625,375.00	2,875,375.00	
09/01/27			574,750.00	574,750.00	3,450,125.00
03/01/28	0.000%	-	574,750.00	574,750.00	
09/01/28			516,000.00	516,000.00	1,090,750.00
03/01/29	0.000%	-	516,000.00	516,000.00	
09/01/29			454,250.00	454,250.00	970,250.00
03/01/30	0.000%	-	454,250.00	454,250.00	
09/01/30			389,500.00	389,500.00	843,750.00
03/01/31	0.000%	-	389,500.00	389,500.00	
09/01/31			321,500.00	321,500.00	711,000.00
03/01/32	5.000%	12,990,000.00	321,500.00	13,311,500.00	
09/01/32			250,000.00	250,000.00	13,561,500.00
03/01/33	0.000%	-	250,000.00	250,000.00	
09/01/33			170,625.00	170,625.00	420,625.00
03/01/34	0.000%	-	170,625.00	170,625.00	
09/01/34			87,375.00	87,375.00	258,000.00
03/01/35	4.300%	10,000,000.00	87,375.00	10,087,375.00	10,087,375.00
Total		<u>198,080,000.00</u>	<u>149,814,217.50</u>	<u>347,894,217.50</u>	<u>347,894,217.50</u>

City of Springfield, Illinois
Electric Revenue, Series 2008 - Senior Lien
Payment Schedule

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
03/01/09	3.000%	1,290,000.00	2,551,007.00	3,841,007.00	
09/01/09		-	2,476,200.00	2,476,200.00	6,317,207.00
03/01/10	3.000%	2,325,000.00	2,476,200.00	4,801,200.00	
09/01/10		-	2,441,325.00	2,441,325.00	7,242,525.00
03/01/11	3.000%	2,395,000.00	2,441,325.00	4,836,325.00	
09/01/11		-	2,405,400.00	2,405,400.00	7,241,725.00
03/01/12	3.000%	2,510,000.00	2,405,400.00	4,915,400.00	
09/01/12		-	2,367,750.00	2,367,750.00	7,283,150.00
03/01/13	5.000%	-	2,367,750.00	2,367,750.00	
09/01/13		-	2,367,750.00	2,367,750.00	4,735,500.00
03/01/14	5.000%	-	2,367,750.00	2,367,750.00	
09/01/14		-	2,367,750.00	2,367,750.00	4,735,500.00
03/01/15	5.000%	-	2,367,750.00	2,367,750.00	
09/01/15		-	2,367,750.00	2,367,750.00	4,735,500.00
03/01/16	5.000%	9,000,000.00	2,367,750.00	11,367,750.00	
09/01/16		-	2,142,750.00	2,142,750.00	13,510,500.00
03/01/17	5.000%	9,520,000.00	2,142,750.00	11,662,750.00	
09/01/17		-	1,904,750.00	1,904,750.00	13,567,500.00
03/01/18	5.000%	-	1,904,750.00	1,904,750.00	
09/01/18		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/19	5.000%	-	1,904,750.00	1,904,750.00	
09/01/19		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/20	5.000%	-	1,904,750.00	1,904,750.00	
09/01/20		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/21	5.000%	-	1,904,750.00	1,904,750.00	
09/01/21		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/22	5.000%	-	1,904,750.00	1,904,750.00	
09/01/22		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/23	5.000%	-	1,904,750.00	1,904,750.00	
09/01/23		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/24	5.000%	-	1,904,750.00	1,904,750.00	
09/01/24		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/25	5.000%	-	1,904,750.00	1,904,750.00	
09/01/25		-	1,904,750.00	1,904,750.00	3,809,500.00

City of Springfield, Illinois
Electric Revenue, Series 2008 - Senior Lien
Payment Schedule

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
03/01/26	5.000%	-	1,904,750.00	1,904,750.00	
09/01/26		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/27	5.000%	-	1,904,750.00	1,904,750.00	
09/01/27		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/28	5.000%	-	1,904,750.00	1,904,750.00	
09/01/28		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/29	5.000%	-	1,904,750.00	1,904,750.00	
09/01/29		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/30	5.000%	-	1,904,750.00	1,904,750.00	
09/01/30		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/31	5.000%	-	1,904,750.00	1,904,750.00	
09/01/31		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/32	5.000%	-	1,904,750.00	1,904,750.00	
09/01/32		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/33	5.000%	-	1,904,750.00	1,904,750.00	
09/01/33		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/34	5.000%	-	1,904,750.00	1,904,750.00	
09/01/34		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/35	5.000%	-	1,904,750.00	1,904,750.00	
09/01/35		-	1,904,750.00	1,904,750.00	3,809,500.00
03/01/36	5.000%	37,165,000.00	1,904,750.00	39,069,750.00	
09/01/36		-	975,625.00	975,625.00	40,045,375.00
03/01/37	5.000%	39,025,000.00	975,625.00	40,000,625.00	40,000,625.00
Total		<u>103,230,000.00</u>	<u>114,756,107.00</u>	<u>217,986,107.00</u>	<u>217,986,107.00</u>

**City of Springfield, Illinois
Summary of Outstanding Debt
As of February 29, 2012**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Amount Outstanding P&I	FY13 Debt Service Payment	Responsible Fund
WATER FUND							
101	<u>1997 Water Revenue Refunding</u> Provided an economic refunding of certain maturities of the Series 1987, Series 1989 and Series 1994 outstanding Water Revenue	\$18,755,000.00	12/2/1997	3/1/2015	6,646,900.00	1,665,660.00	101
101	<u>2004 Water Revenue Bonds</u> Finances certain improvements and additions to the waterworks system; and to fund a deposit to a debt service reserve	\$10,550,000.00	7/25/2004	3/1/2019	12,692,410.00	759,560.00	101
101	<u>2008 Water Revenue Bonds</u> The Series 2008 Bonds were issued to finance certain capital improvements costs of the City's water supply system and facilities; to fully fund the Debt Service Reserve Account created by the Bond Ordinance; and to pay the costs of issuing the Series 2008 Bonds. The Capital Improvements may include new facilities for water Treatment pump station, clearwell and new pump, Spaulding Dam Gate Replacement, Filter Plant Chemical Feed and Electrical Upgrades, Filter Plant controls, additional Water Treatment Plant Filters and Precipitator upgrade and chlorine storage enclosure and scrubber.	\$22,140,000.00	12/1/2008	3/1/2032	\$35,898,775.00	\$1,709,575.00	101
101	<u>State of Illinois EPA Loan Series 2001</u> Low interest revolving line of credit to replace, renovate and repair portions of the Water System. *Anticipation of expending Entire Loan availability.	\$2,241,721.56	9/4/2001	5/30/2022	693,375.26	152,557.56	101
TOTAL WATER REVENUE BONDS:		\$53,686,721.56			55,931,460.26	4,287,352.56	

**City of Springfield, Illinois
Water Revenue Series 1997
Payment Schedule**

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
03/01/98	4.500%	265,000.00	355,185.72	620,185.72	
09/01/98			464,136.25	464,136.25	1,084,321.97
03/01/99	4.500%	1,270,000.00	464,136.25	1,734,136.25	
09/01/99			435,561.25	435,561.25	2,169,697.50
03/01/00	4.500%	1,325,000.00	435,561.25	1,760,561.25	
09/01/00			405,748.75	405,748.75	2,166,310.00
03/01/01	4.500%	285,000.00	405,748.75	690,748.75	
09/01/01			399,336.25	399,336.25	1,090,085.00
03/01/02	4.500%	85,000.00	399,336.25	484,336.25	
09/01/02			397,423.75	397,423.75	881,760.00
03/01/03	4.550%	85,000.00	397,423.75	482,423.75	
09/01/03			395,490.00	395,490.00	877,913.75
03/01/04	4.650%	90,000.00	395,490.00	485,490.00	
09/01/04			393,397.50	393,397.50	878,887.50
03/01/05	4.700%	825,000.00	393,397.50	1,218,397.50	
09/01/05			374,010.00	374,010.00	1,592,407.50
03/01/06	4.750%	860,000.00	374,010.00	1,234,010.00	
09/01/06			353,585.00	353,585.00	1,587,595.00
03/01/07	5.000%	1,910,000.00	353,585.00	2,263,585.00	
09/01/07			305,835.00	305,835.00	2,569,420.00
03/01/08	5.000%	2,015,000.00	305,835.00	2,320,835.00	
09/01/08			255,460.00	255,460.00	2,576,295.00
03/01/09	5.000%	1,195,000.00	255,460.00	1,450,460.00	
09/01/09			225,585.00	225,585.00	1,676,045.00
03/01/10	5.000%	1,250,000.00	225,585.00	1,475,585.00	
09/01/10			194,335.00	194,335.00	1,669,920.00
03/01/11	5.000%	1,315,000.00	194,335.00	1,509,335.00	
09/01/11			161,460.00	161,460.00	1,670,795.00
03/01/12	5.400%	1,380,000.00	161,460.00	1,541,460.00	
09/01/12			124,200.00	124,200.00	1,665,660.00
03/01/13	5.400%	1,455,000.00	124,200.00	1,579,200.00	
09/01/13			84,915.00	84,915.00	1,664,115.00
03/01/14	5.400%	1,530,000.00	84,915.00	1,614,915.00	
09/01/14			43,605.00	43,605.00	1,658,520.00
03/01/15	5.400%	1,615,000.00	43,605.00	1,658,605.00	1,658,605.00
Total		<u>18,755,000.00</u>	<u>10,383,353.22</u>	<u>29,138,353.22</u>	<u>29,138,353.22</u>

City of Springfield, Illinois
Water Revenue Series 2004
Payment Schedule

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
09/01/04		-	141,769.33	141,769.33	141,769.33
03/01/05		-	265,817.50	265,817.50	
09/01/05		-	265,817.50	265,817.50	531,635.00
03/01/06		-	265,817.50	265,817.50	
09/01/06		-	265,817.50	265,817.50	531,635.00
03/01/07		-	265,817.50	265,817.50	
09/01/07		-	265,817.50	265,817.50	531,635.00
03/01/08		-	265,817.50	265,817.50	
09/01/08		-	265,817.50	265,817.50	531,635.00
03/01/09	3.400%	235,000.00	265,817.50	500,817.50	
09/01/09		-	261,822.50	261,822.50	762,640.00
03/01/10	3.600%	245,000.00	261,822.50	506,822.50	
09/01/10		-	257,412.50	257,412.50	764,235.00
03/01/11	4.000%	250,000.00	257,412.50	507,412.50	
09/01/11		-	252,412.50	252,412.50	759,825.00
03/01/12	4.050%	260,000.00	252,412.50	512,412.50	
09/01/12		-	247,147.50	247,147.50	759,560.00
03/01/13	4.150%	270,000.00	247,147.50	517,147.50	
09/01/13		-	241,545.00	241,545.00	758,692.50
03/01/14	4.400%	285,000.00	241,545.00	526,545.00	
09/01/14		-	235,275.00	235,275.00	761,820.00
03/01/15	4.500%	295,000.00	235,275.00	530,275.00	
09/01/15		-	228,637.50	228,637.50	758,912.50
03/01/16	5.250%	2,015,000.00	228,637.50	2,243,637.50	
09/01/16		-	175,743.75	175,743.75	2,419,381.25
03/01/17	5.250%	2,120,000.00	175,743.75	2,295,743.75	
09/01/17		-	120,093.75	120,093.75	2,415,837.50
03/01/18	5.250%	2,230,000.00	120,093.75	2,350,093.75	
09/01/18		-	61,556.25	61,556.25	2,411,650.00
03/01/19	5.250%	2,345,000.00	61,556.25	2,406,556.25	2,406,556.25
		10,550,000.00	6,697,419.33	17,247,419.33	

City of Springfield, Illinois
Illinois Environmental Protection Agency
Division of Drinking Water Project
Payment Schedule Series of 2001
Project Number L17-1846

1/28/2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
04/28/03	64,450.89	9,693.14	74,144.03	74,144.03
10/28/03	46,040.14	30,238.64	76,278.78	
04/28/04	46,655.93	29,622.85	76,278.78	152,557.56
10/28/04	47,279.95	28,998.83	76,278.78	
04/28/05	47,912.32	28,366.46	76,278.78	152,557.56
10/28/05	48,553.15	27,725.63	76,278.78	
04/28/06	49,202.55	27,076.23	76,278.78	152,557.56
10/28/06	49,860.63	26,418.15	76,278.78	
04/28/07	50,527.52	25,751.26	76,278.78	152,557.56
10/28/07	51,203.32	25,075.46	76,278.78	
04/28/08	51,888.17	24,390.61	76,278.78	152,557.56
10/28/08	52,582.17	23,696.61	76,278.78	
04/28/09	53,285.46	22,993.32	76,278.78	152,557.56
10/28/09	53,998.15	22,280.63	76,278.78	
04/28/10	54,720.38	21,558.40	76,278.78	152,557.56
10/28/10	55,452.26	20,826.52	76,278.78	
04/28/11	56,193.94	20,084.84	76,278.78	152,557.56
10/28/11	56,945.53	19,333.25	76,278.78	
04/28/12	57,707.18	18,571.60	76,278.78	152,557.56
10/28/12	58,479.01	17,799.77	76,278.78	
04/28/13	59,261.17	17,017.61	76,278.78	152,557.56
10/28/13	60,053.78	16,225.00	76,278.78	
04/28/14	60,857.00	15,421.78	76,278.78	152,557.56
10/28/14	61,670.97	14,607.81	76,278.78	
04/28/15	62,495.81	13,782.97	76,278.78	152,557.56
10/28/15	63,331.70	12,947.08	76,278.78	
04/28/16	64,178.76	12,100.02	76,278.78	152,557.56
10/28/16	65,037.15	11,241.63	76,278.78	
04/28/17	65,907.02	10,371.76	76,278.78	152,557.56
10/28/17	66,788.53	9,490.25	76,278.78	
04/28/18	67,681.82	8,596.96	76,278.78	152,557.56
10/28/18	68,587.07	7,691.71	76,278.78	
04/28/19	69,504.42	6,774.36	76,278.78	152,557.56
10/28/19	70,434.04	5,844.74	76,278.78	
04/28/20	71,376.10	4,902.68	76,278.78	152,557.56
10/28/20	72,330.75	3,948.03	76,278.78	
04/28/21	73,298.18	2,980.60	76,278.78	152,557.56
10/28/21	74,278.54	2,000.24	76,278.78	
04/28/22	75,272.18	1,006.83	76,278.78	
Total	2,325,283.64	647,454.26	2,972,737.67	2,820,180.11

This schedule is based on actual disbursements processed. The initiation of the repayment period is 04/28/2003. All scheduled amounts assume that the bill will be (or has already been) paid on time. There has not been an executed final loan closing amendment; therefore, this is an estimated schedule based on current disbursement information. The amounts could change if additional disbursements are processed or the final loan closing amendment is not executed. Interest is at 2.675 percent.

CITY OF SPRINGFIELD, ILLINOIS
WATER REVENUE BONDS, SERIES 2008

<u>Date</u>	<u>Coupon</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Principal & Interest</u>	<u>Annual Principal & Interest Payment</u>
3/1/09			248,272.08	248,272.08	248,272.08
9/1/09			544,987.50	544,987.50	
3/1/10			544,987.50	544,987.50	1,089,975.00
9/1/10			544,987.50	544,987.50	
3/1/11	4.00%	510,000.00	544,987.50	1,054,987.50	1,599,975.00
9/1/11			534,787.50	534,787.50	
3/1/12	4.00%	640,000.00	534,787.50	1,174,787.50	1,709,575.00
9/1/12			521,987.50	521,987.50	
3/1/13	4.00%	665,000.00	521,987.50	1,186,987.50	1,708,975.00
9/1/13			508,687.50	508,687.50	
3/1/14	4.00%	695,000.00	508,687.50	1,203,687.50	1,712,375.00
9/1/14			494,787.50	494,787.50	
3/1/15	4.00%	720,000.00	494,787.50	1,214,787.50	1,709,575.00
9/1/15			480,387.50	480,387.50	
3/1/16	4.00%	750,000.00	480,387.50	1,230,387.50	1,710,775.00
9/1/16			465,387.50	465,387.50	
3/1/17	4.13%	780,000.00	465,387.50	1,245,387.50	1,710,775.00
9/1/17			449,300.00	449,300.00	
3/1/18	4.25%	810,000.00	449,300.00	1,259,300.00	1,708,600.00
9/1/18			432,087.50	432,087.50	
3/1/19	4.50%	845,000.00	432,087.50	1,277,087.50	1,709,175.00
9/1/19			413,075.00	413,075.00	
3/1/20	4.75%	885,000.00	413,075.00	1,298,075.00	1,711,150.00
9/1/20			392,056.25	392,056.25	
3/1/21	5.00%	925,000.00	392,056.25	1,317,056.25	1,709,112.50
9/1/21			368,931.25	368,931.25	
3/1/22	5.00%	970,000.00	368,931.25	1,338,931.25	1,707,862.50
9/1/22			344,681.25	344,681.25	
3/1/23	5.00%	1,020,000.00	344,681.25	1,364,681.25	1,709,362.50
9/1/23			319,181.25	319,181.25	
3/1/24	5.00%	1,070,000.00	319,181.25	1,389,181.25	1,708,362.50
9/1/24			292,431.25	292,431.25	
3/1/25	5.25%	1,125,000.00	292,431.25	1,417,431.25	1,709,862.50
9/1/25			262,900.00	262,900.00	
3/1/26	5.25%	1,185,000.00	262,900.00	1,447,900.00	1,710,800.00
9/1/26			231,793.75	231,793.75	
3/1/27	5.25%	1,245,000.00	231,793.75	1,476,793.75	1,708,587.50
9/1/27			199,112.50	199,112.50	
3/1/28	5.25%	1,310,000.00	199,112.50	1,509,112.50	1,708,225.00
9/1/28			164,725.00	164,725.00	
3/1/29	5.50%	1,380,000.00	164,725.00	1,544,725.00	1,709,450.00
9/1/29			126,775.00	126,775.00	
3/1/30	5.50%	1,455,000.00	126,775.00	1,581,775.00	1,708,550.00
9/1/30			86,762.50	86,762.50	
3/1/31	5.50%	1,535,000.00	86,762.50	1,621,762.50	1,708,525.00
9/1/31			44,550.00	44,550.00	
3/1/32	5.50%	1,620,000.00	44,550.00	1,664,550.00	1,709,100.00
TOTAL		22,140,000.00	16,696,997.08	38,836,997.08	38,836,997.08

City of Springfield - Historical Issuance

Debt History

City of Springfield, Illinois Negotiated / Public Bond Issues 1986 to Present

Amount (\$MM)	Sale Date	Issue	Cur	Senior Manager	FA	Bond Counsel	Underwriter's Counsel	Gross Spread
13.500	08/14/86	Variable Rate Demand	GO	Bankers Trust	None	Chapman-Cutler	White	----
3.004	06/05/87	G.O. Corporate Purpose	GO	John Nuveen	Kane	Chapman-Cutler	None	21.24
11.350	07/24/87	Water Revenue Refunding	RV	Smith Barney	----	Chapman-Cutler	----	18.75
4.125	05/17/88	Sewer Revenue Refunding	RV	Baird Patrick	Speer	Katten	None	19.30
3.445	10/04/88	G.O. Refunding	GO	Bank One	None	Katten	None	16.00
17.985	07/21/89	Water Revenue	RV	Smith Barney	None	Katten	Mayer-Brown	12.79
37.997	08/09/89	General Obligation	GO	John Nuveen	Kane	Katten	----	17.50
11.350	12/10/89	Single Fam Mtg Revenue	RV	A.G. Edwards	----	Hart-South	None	----
3.500	05/21/90	Tax Increment Financing	RV	Bank One	----	----	----	----
5.895	10/16/90	Sewerage Revenue	RV	A.G. Edwards	Kane	Evans-Froehlich	Michael	17.50
6.870	04/17/91	GO Refunding	GO	John Nuveen	Kane	Hart-South	None	12.00
1.555	07/26/91	Tax Increment Revenue	RV	Clayton Brown	None	Hart-South	Evans-Froehlich	30.00
1.740	09/04/91	Parking System Revenue	RV	Raymond James	Kane	Hart-South	Schifino	15.00
49.130	09/26/91	Senior Lien Electric Revenue	RV	Morgan Stanley	LS- Financial	Katten/Hart-South	Mayer-Brown	9.26
1.160	10/24/91	Parking System Revenue	RV	Raymond James	Kane	Hart-South	Schifner	15.00
5.000	12/15/92	G.O. Corporate Purpose	GO	Banc One	----	Katten	----	----
4.800	09/16/93	Residential Mortgage Revenue	RV	Banc One	None	Pfeifer	Chapman-Cutter	30.00
6.245	07/14/94	Water Revenue	RV	Banc One	----	Katten	----	----
73.830	12/06/95	Electric Fund Refunding	RV	PaineWebber	Smith Barney	Chapman-Cutler	Mayer-Brown	4.77
48.331	11/26/96	G.O. Refunding & New Money	GO	Merrill Lynch	PaineWebber	Katten/Sorling	Mayer-Brown	8.44
3.900	05/28/97	TIF Refunding / Restructuring	RV	Raymond James	None	Hart-Southworth	Hinshaw & Culbertson	----
18.755	10/23/97	Water Revenue Refunding	RV	J.P. Morgan	Kaplan Financial	Katten	Chapman-Cutter	5.00
6.460	05/18/98	Sewer Refunding Bonds	RV	A.G. Edwards	Kaplan Financial	Hart-Southworth	Katten	7.61
10.000	09/01/99	Electric Revenue Subordinate	RV	Banc One	----	Katten Muchin	Foley & Lardner	----
0.332	11/01/99	Piper Glen Special Revenue B	SR	----	----	----	----	----
0.750	06/29/00	Lincoln Greens Golf Course N	GO	Banc One	Kaplan Financial	Hart-Southworth	----	----
19.000	09/01/00	Elec. Rev. Subordinate Lien	RV	Morgan Stanley	Kaplan Financial	Katten Muchin	----	----
78.410	09/01/01	Elec. Rev. Senior Lien	RV	Morgan Stanley	Kaplan Financial	Katten Muchin	Alzheimer & Gray	----
9.245	05/01/02	G.O. Refunding Bonds, Series	GO	Morgan Stanley	Kaplan Financial	Hart-Southworth	----	----
18.125	08/08/02	Elec. Rev. Subordinate Lien, 2	RV	Morgan Stanley	----	Katten Muchin	----	----
10.550	07/25/04	Water Revenue Bonds	RV	A.G. Edwards	Kaplan Financial	Katten Muchin	----	----
3.085	07/27/04	GO Refunding Bonds, Series 2	GO	----	Kaplan Financial	Hart-Southworth	----	----
16.405	12/28/04	GO Corporate Purpose	GO	Merrill Lynch	Kaplan Financial	Hart-Southworth	----	----
13.855	04/13/05	Refunding Bonds, Series 200	GO	Merrill Lynch	Kaplan Financial	Hart-Southworth	McGuireWoods LLP	----
0.630	07/19/05	Wanless 2205 Special Service	SR	----	----	----	----	----
314.810	01/18/06	Elec. Rev Senior Lien, 2006	RV	Citigroup	----	Chapman-Cutler	McGuireWoods LLP	----
198.080	05/02/07	Elec. Rev Senior Lien, 2007	RV	Citigroup/AG Edw	----	Chapman-Cutler	McGuireWoods LLP	----
103.230	08/27/08	Elec. Rev Senior Lien, 2008	RV	Citi/Merrill Lynch	----	Chapman-Cutler	Miller, Canfield, Paddock & Stone	----
90.520	05/09/86*	Electric Revenue Refunding	RV	Smith Barney/Mer	Flatland	Chapman-Cutler	Mayer-Brown	13.80
2.438	06/22/05	Northeast 2005	RV	----	----	----	----	----
22.140	12/09/08	Water Revenue Bonds	RV	Merrill Lynch/ Wachovia	----	Chapman-Cutler	Miller, Canfield, Paddock & Stone	----